



ARTEGO S.A.

ADRESA: Str. Ciocarlau nr. 38
TG-JIU – 210103, GORJ, ROMANIA;
J 18/1120/1991; CIF: RO 2157428
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Capital social: 20.286.865 lei



**Benzi transport, Garnituri, Placa tehnica, Covoare, Flexiblocuri, Burdufi
Coturi si mansoane radiator, piese auto din cauciuc, Covoare auto**

Current report

Date of report : 21.02.2025

Issuer Name : ARTEGO S.A.

Headquarters: Tg. Jiu, str. Ciocarlau nr. 38, Jud. Gorj.

Nr Registration at ORC: J18/1120/1991

CUI: RO2157428

Share capital RON 20.286.865

Trading market BVB market– standard

e) Other events :

The Board of Directors of ARTEGO S.A. TG. JIU met on 21.02.2025 at the registered office at Ciocarlau Street no. 38, Gorj County and decided to convene the Ordinary General Meeting of Shareholders on 27.03.2025 at 11.00 and to convene the Extraordinary General Meeting of Shareholders on 27.03.2025 at 11.30 at the company's headquarters for all shareholders registered in the shareholders' register at the end of 17.03.2025, established as the reference date for holding these meetings, which will have the following items on the agenda:

For the Ordinary General Meeting of Shareholders

- 1.** Presentation, debate and approval of the management report of the Board of Directors for the year 2024 and its discharge from management for the year 2024.
- 2.** Presentation, debate and approval of the balance sheet, the profit and loss account for the year 2024 and the distribution of the net profit in the total amount of 1,332,223 lei, as follows:
 - 185,067 lei - other reserves;
 - 1,147,156 lei - reinvested profit;
- 3.** Presentation, debate and approval of the auditor's report for the year 2024.
- 4.** Presentation, debate and approval of the income and expenditure budget for the year 2025.
- 5.** Approval of the company's man-machine scheme, the maximum number being 450, according to the provisions of the Articles of Association.
- 6.** Proposing and appointing the financial auditor and establishing the duration for which the audit contract is concluded, according to the legal provisions in force.
- 7.** Approval of the remuneration report of the company's managers (administrators and directors), in accordance with the provisions of art.107 of Law 24/2017 on issuers of financial instruments and market operations.
- 8.** Aprobarea propunerii CA privind data de inregistrare in ziua de 15.04.2025 pentru AGOA, conform art.87 alin. 1 din Legea 24/2017 privind emitentii de instrumente financiare si operatiuni de piata si aprobarea acesteia si aprobarea datei de 14.04.2025 ca ex-data.

For the Extraordinary General Meeting of Shareholders:

1. Approval of the extension of credit lines as follows:

I) Loan contracted at ING Bank NV Amsterdam

I. Contracting from ING Bank N.V. Amsterdam Bucharest Branch ("Bank") four credit facilities as follows:

- 1) a credit line worth Eur 2,000,000 according to contract 14228/04.02.2014 for financing working capital;
- 2) a line for issuing bank letters of guarantee worth Ron 5,000,000 according to contract 14228/01 of 26.04.2021;
- 3) a line for issuing letters of bank guarantee in the amount of Ron 700,000 under contract WB/NW/1775 of 29.12.2021. This line is guaranteed with cash collateral.
- 4) a line for issuing letters of bank guarantee in the amount of Ron 800,000 under contract WB/NW/1502 of 16.11.2022. This line is guaranteed with cash collateral.

- I. The guarantee of all financial obligations (credits, interests, penalties, other costs) arising from the credit facilities mentioned in point I, subpoints 1) and 2) above, will be made with:
 - **Real estate mortgage on urban land with an area of 20,617 sq m and the construction built on it, with cadastral number 1315/2/1/1/2, CF 40066;**
 - **Pledge on the company's stocks, located at 38 Ciocirlau Street, Department G26 – Raw Materials (Cord, Fabrics) and Department G46 - Stocks;**
 - **Assignments of receivables related to at least the following commercial relationships: Masanes Servindustria Spain, Arcelormittal Galati SA, Arcode UK Limited England, Technirub Vizo International B.V. Netherlands, Gummi Undtransportbandservice GMBH Germany, Steadfast Resource Developments Limited (SRD) England, Knapheide Germany, Muller Beltex BV Netherlands, Scoarta Comprest SRL, Metroseal England (collection comes from Cambridge Mercantile), CE Oltenia, Lavorgomma SRL; Sati Group SPA, Ites Gummi-Und Dichtungstechnik GMBH, Barbieri SRL Nastri, Helsingin Hihna Finland, FMD FORDERGURT MANUFAKTUR DEUTSCHLAND GMBH, LUTZE INTERNATIONAL EUROPE GMBH &Co.KG;**
 - **Ipoteca mobiliara pe toate conturile societatii deschise la Ing Bank**

For the negotiation of the terms of the credit facility, the signing of the credit contracts, the guarantee contracts (furniture/real estate), any additional documents arising from these contracts (e.g. additional documents for reducing or extending credit facilities), as well as any other documents that the Bank will request from the company in order to grant the credit facilities, we authorize Mr. DAVID VIOREL, holding the position of GENERAL DIRECTOR, his/her signature being fully opposable to the company, the authorization is valid for a period of 1 year.

2. Approval of the proposal of the Board of Directors regarding the registration date on 15.04.2025 for the EGMS, according to art. 87 paragraph 1 of Law 24/2017 on issuers of financial instruments and market operations and its approval and approval of the date of 14.04.2025 as ex-date.

The draft resolutions, documents and materials subject to the OGMS and EGMS debates can be consulted at the company's headquarters, every working day or on the company's website www.artego.ro - "INVESTORS" Section, starting with 27.02.2025. Additional information can be obtained at tel. no. 0253/226341 ext. 124.

If the meeting is not statutory, the reconvening will take place on 28.03.2025 at 11 am for the OGMS and 11.30 am for the EGMS, at the company's registered office with the same agenda.

Shareholders registered in the Shareholders' Register of S.C. DEPOZITARUL CENTRAL S.A. at the end of 17.03.2025, as the reference date, can participate and vote in the meetings.

One or more shareholders representing individually or together at least 5% of the share capital have the right:

- a) To introduce items on the agenda of the general meeting, provided that each item is accompanied by a written justification or a draft resolution proposed for adoption by the general meeting, by 12.03.2025 at the latest;
- b) To present draft resolutions for the items included or proposed to be included in the agenda of the general meeting, by 12.03.2025 at the latest.

Shareholders have the right to ask questions regarding the items on the agenda of the OGMS and the EGMS. The company will formulate a general answer to the questions with the same content that will be available on the company's website, in question-answer format.

The shareholders mentioned in the previous paragraphs are required to send the materials/questions in writing, in sealed envelopes, accompanied by certified copies of their identity documents, ID card/passport in the case of individuals, respectively registration certificate in the case of legal entities, as well as a copy of the document proving their capacity as legal representative, to the company's headquarters with the clearly written mention, in capital letters, FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS ON 27/28.03.2025 and FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS ON 27/28.03.2025 or by e-mail with an extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, to the address actionariat@artego.ro mentioning in the subject "for AGOA 27/28.03.2025" and "for AGEA 27/28.03.2025".

Shareholders may be represented at the general meeting of shareholders by persons other than the shareholders, based on a special or general power of attorney. A shareholder may grant a general power of attorney valid for a period not exceeding 3 years.

Power of attorney forms in Romanian or English can be obtained from the company's headquarters or from the company's website, starting with 27.02.2025. An original copy of the power of attorney, completed and signed, accompanied by a copy of the shareholder's valid identity document (ID card/ID card in the case of individual shareholders and registration certificate in the case of legal entities) shall be submitted/sent to the company's headquarters by 26.03.2025, respectively 11 a.m., another copy to be made available to the representative so that he or she can prove his or her capacity as a representative at the meeting. Powers of attorney in Romanian or English accompanied by the shareholders' identification documents can also be sent by e-mail with the extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, until 26.03.2025, respectively 11 am to the address actionariat@artego.ro mentioning in the subject "for AGOA 27/28.03.2025" respectively "for AGEA 27/28.03.2025".

On the date of the OGMS or EGMS, the designated representative will hand over the originals of the special powers of attorney, if they were sent by e-mail with an extended electronic signature and a copy of the valid identity document of the designated representative.

ARTEGO SA shareholders have the opportunity to vote by correspondence, before the OGMS or EGMS, using the correspondence voting form in Romanian or English. The forms can be obtained from the company's headquarters or from the company's website, starting with 27.02.2025. The completed and signed voting forms by correspondence, accompanied by a copy of the shareholder's valid identity document (ID card/passport for individual shareholders, respectively registration certificate and copy of the legal representative's identity document for legal entities), can be sent to the company's headquarters, with confirmation of receipt, so that they are registered as received by 26.03.2025, respectively 11 am.

Forms received after the above date and time will not be taken into account for determining the quorum and majority in the OGMS or EGMS. The voting option can be expressed by e-mail to actionariat@artego.ro, with the electronic signature mentioning "for OGMS 27/28.03.2025" or "for EGMS 27/28.03.2025".

President,
David Viorel

Secretary,
Borcoci Alisa