

SC ARTEGO SA TG-JIU**Individual Financial Statements***(Amounts are expressed in RON, unless otherwise specified)***SITUATION OF THE GLOBAL RESULT
at 30 june 2017**

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| Crt. No. | NAME OF INDICATORS | 30.06.2016 | 30.06.2017 |
|-----------------|---|-------------------|-------------------|
| 1. | Net turnover of which | 59.490.007 | 62.882.290 |
| | Revenues from the sold production | 58.000.524 | 61.676.681 |
| | Revenues from the sale of goods | 1.489.512 | 1.288.827 |
| | Commercial discounts granted | 29 | 83.218 |
| 2. | Revenues from stored production | 10.193.914 | 12.599.025 |
| 3. | Revenues from the production of fixed assets | 373.742 | 541.562 |
| 4. | Revenues from fixed assets intended for sale | 192.951 | 192.951 |
| 5 | Revenues from operating grants | | 225 |
| 6. | Other revenues from exploitation | 447.658 | 654.463 |
| I. | REVENUES FROM EXPLOITATION | 70.698.272 | 76.870.516 |
| 7. | Expenditures on goods | 1.364.107 | 1.128.822 |
| 8. | Material expenditures | 43.317.562 | 48.698.784 |
| 9. | Expenditures on works and services performed by third parties | 2.655.543 | 2.292.385 |
| 10. | Expenses with taxes and fees | 906.040 | 585.073 |
| 11. | Staff costs | 18.190.037 | 16.716.623 |
| 12. | Other expenses with exploitation | 398.460 | 1.040.966 |
| 13. | Expenses with depreciation and provisions | 2.592.581 | 2.355.534 |
| II. | EXPENSES FOR EXPLOITATION | 69.424.330 | 72.818.187 |
| A. | RESULT FROM EXPLOITATION | | |
| | - PROFIT | 1.273.942 | 4.052.329 |
| | - LOSS | | |
| III. | FINANCIAL REVENUES | 459.921 | 499.456 |
| IV. | FINANCIAL EXPENSES | 1.301.546 | 1.047.776 |
| B. | FINANCIAL RESULT | (841.625) | (548.320) |
| V. | EXCEPTIONAL REVENUES | | |
| VI. | EXCEPTIONAL EXPENSES | | |
| C. | EXCEPTIONAL RESULT (LOSS) | | |
| VII. | TOTAL REVENUES | 71.158.193 | 77.369.972 |
| VIII | TOTAL EXPENSES | 70.725.876 | 73.865.963 |
| D. | GROSS RESULT | | |
| | - PROFIT | 432.317 | 3.504.009 |
| | - LOSS | | |
| | TAX | 187.873 | 529.233 |
| E | REVENUES FROM BENEFIT FROM PROFIT | 29.496 | 29.456 |
| F. | NET RESULT | | |
| | - PROFIT | 273.940 | 3.004.232 |
| | - LOSS | | |
| G. | Number of shares | 9.949.377 | 9.949.377 |
| H. | Output per share | 0,028 | 0,302 |

GENERAL MANAGER
eng. Viorel DavidECONOMIC MANAGER,
Ec. Jianu Mihai